

MARKET ROUNDUP

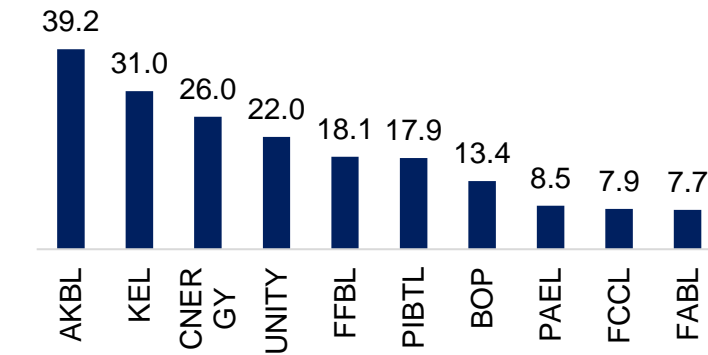
26 April, 2024



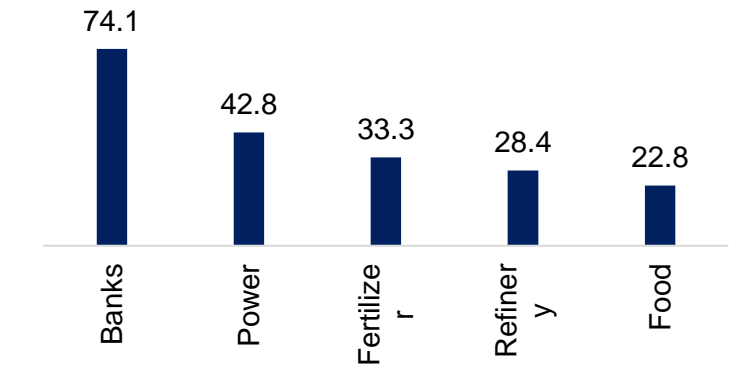
KSE-100 closes at 72,743 up 771 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
72,743 1.07%	47,489 0.67%	24,034 1.20%	122,415 1.25%

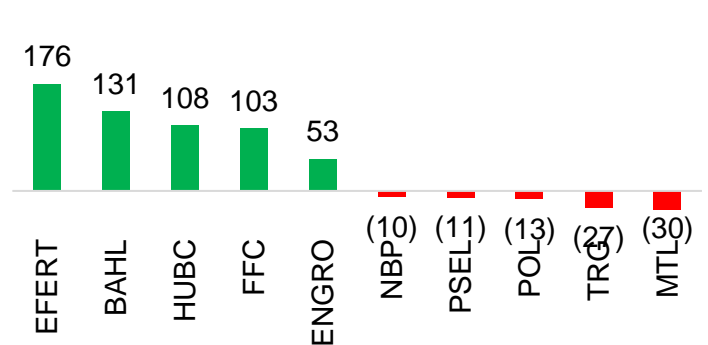
Most Active Stocks (Vol. mn shares)



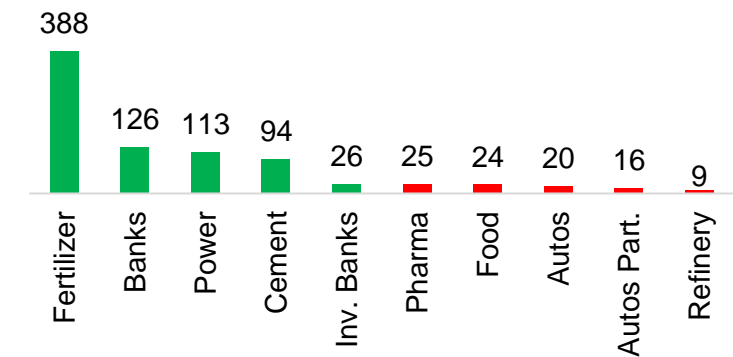
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



- The trading session kicked off positively and maintained a lively pace throughout. The KSE-100 index experienced fluctuations, ranging between 71,764 and 72,862 points before settling at 72,743 points, marking a substantial increase of 771 points. Total turnover amounted to 301.4 million shares, valued at PKR 14.3 billion.
- Stocks that fueled the index's upward momentum included EFERT (5.7%, 176 points), BAHL (5.9%, 131 points), HUBC (2.6%, 108 points), FFC (3.4%, 103 points), and ENGRO (1.7%, 53 points). Conversely, AKBL and KEL witnessed significant trading activity, with 39.2 million and 31 million shares traded, respectively.
- There was notable buying interest, especially in Fertilizer stocks, while positive momentum persisted in Cement stocks as well. However, a mixed trend was observed in the Banking and Oil sectors.
- The equity market registered gains today and closed at a new milestone above 72,700 for the first time. Investors displayed optimism, particularly towards stocks that have announced higher payouts. It is anticipated that the market will continue to see gains in the upcoming sessions; therefore, investors are advised to consider long-term investments in sectors such as Exploration & Production, Fertilizers, Oil Marketing Companies, Cement, and Banking.

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